



**BOND ISSUE INFORMATION**

Questions? Call 1-866-839-8376

**SCHEDULE A**

Type of Bond Issue: General Obligation Revenue Certificate of Participation (COP)
Name and Full Title of Bond Issue:
Purpose of Bond Issue: Date Bond Issue Settled:

- 1. Original proceeds of the bonds: (par, less any original issue and underwriting discount, plus any premium and accrued interest) \$
2. Total amount of bond proceeds available for deposit: \$
3. Difference between lines 1 and 2, if any: \$

Difference results from: Reimbursement on closing date for prior advances
Payment on closing date of accumulated invoices then due and payable, including issuance costs
Other

Names and amounts of other related bond funds (i.e., debt service fund, sinking fund, debt service reserve fund, revenue fund or other funds that are or may be deemed to be proceeds of the bond issue), if any:

Final Maturity Date of Bonds: Bond Year Election (if applicable):
Bond yield calculated pursuant to the Rebate Regulations (%):

Table with 3 columns: Question, Yes, No. Rows include 6-month exception, 18-month exception, construction exception, 24-month spenddown penalty, small issuer exception, and refunding.

- Please provide copies of the following bond documents:
- Appropriate IRS Form 8038-G or similar document
Official Statement
Draw Schedule
Non-Arbitrage or Tax Certificate
Trust Indenture, if applicable

Name of Bond Counsel: Contact Name:
Street Address: Phone Number:
City: State: Zip: Email Address:

Any document received by email will not be accepted. Please send by fax or mail.
FAX TO: TexasTERM Client Services Group 1-800-252-9551
MAIL TO: TexasTERM Client Services Group P.O. Box 11760 Harrisburg, PA 17108-1760